



Friends and family teams checklist

Checklist of action items	Who is responsible?	Completed?
Today		
Review your confirmation materials.	Team leader	
Within two weeks		
Complete your confirmation webinar.	Team leader	
Within one month		
Create a personal Share.Habitat fundraising page.	Team leader	
Three to 12 months before the trip		
Begin expectation-setting calls with your potential volunteers.	Team leader	
Customize the standard invitation letter and send it to volunteers.	Team leader	
Ensure your full team is registered through the closed GV team link (they'll need the GV code).	Team leader	
Two to six months before you travel, send out a series of newsletters to your volunteers or set up in-person meetings.	Team leader	
Two to four months before you travel, begin communicating with your host coordinator regarding your upcoming trip.	Team leader	
Two months before the trip		
Send reminder of final payments to team members.	Team leader	
If needed, send invitation letters/supporting documentation for visa.	Global Village	
45 days before the trip		
Final payments are due from each team volunteer.	Team leader	
14 days before the trip		
Send emergency contact information to team members.	Team leader	
Send travel advance and financial details to team leader.	Global Village	
Final call with trip engagement specialist.	Global Village	
Global Village trip!		
Within 30 days after the trip		
Schedule debrief call.	Global Village	
Expense report due 14 days after the end of the trip.	Team leader	
Send team evaluations to team leader.	Global Village	
60 days after the trip		
Trip fundraising closes.	Global Village	

Start planning for the next trip!



Team leader resources

We have highlighted a few key resources for you below. Be sure to check our [Team Leader Resource Page](#) for more.

Pretrip

Open Team Invitation Letter Template	Editable invitation letter for open teams.
Closed Team Invitation Letter Template	Editable invitation letter for closed teams.
Closed Team Registration Link	Link to register your team for closed team trips. (The entire team must register.)
Recruitment Flyer	Editable PDF to promote your trip.
Share.Habitat	Website to set up your Share.Habitat page.
Expectations Call Questions	Great questions to ask during the expectation-setting call.
GV Payment Policies	HFHI payment procedures and policies.
Team Report Portal	Portal to view team roster and income reports.
Fundraising Letter	Instructions to send team members to register for the Share.Habitat page.
Cancellations	Policies regarding changing or canceling a trip.

During the trip

Reflection Meetings	Guide for meaningful reflection meetings.
-------------------------------------	---

Supporting links

Frequently Asked Questions	Answers to frequently asked questions about Habitat and Global Village.
Team Leader Resource Page	Web page with additional team leader resources, including training slides and the team leader manual.

Forms and documents

Insurance Coverage Summary	Understanding the HFHI Medical Insurance Coverage Policy.
Roster tool	Excel file with team roster, flight itineraries and room requests.